Carbon Pricing: Additional Analysis Update

Michael DeSocio

Senior Manager, Market Design

IPPTF

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Background

- The last presentation on the Additional Analysis requests was November 9, 2018.
 - Please see that presentation for the completed data requests and discussion of the analysis requests the NYISO did not recommend undertaking.
- These slides provide an update on what has been completed since then, and on plans for addressing the additional requests.



Completed

- Presented at the December 3, 2018 IPPTF
 - Augmenting the Brattle Analysis with year 2022 analysis
 - Considering the effects of carbon pricing on repowering and on retention
 - Considering consequences of AC transmission project



Analysis Requests

- Consider consequences of no carbon pricing, including estimates of the costs of various buyer side mitigation scenarios
 - The NYISO has considered how it might structure such an analysis and will not be performing this analysis at this time



Analysis Requests (Cont.)

- Consider the benefits of carbon pricing impacts without CES and/or non-achievement of the 50% by 2030 renewable goal
 - The NYISO believes that the analysis presented to date is informative to the questions that this type of analysis would be trying to answer
 - The NYISO will not be performing this analysis



Next Steps

Continue discussions on analysis as necessary



The Mission of the New York Independent System Operator, in collaboration with its stakeholders, is to serve the public interest and provide benefits to consumers by:

- Maintaining and enhancing regional reliability
- Operating open, fair and competitive wholesale electricity markets
- Planning the power system for the future
- Providing factual information to policy makers, stakeholders and investors in the power system



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